



Donating Securities as a Charitable Gift

By donating shares directly to Ronald McDonald House BC and Yukon, you get a larger tax credit and give more to families, as CRA does not apply capital gains tax on donations of appreciated publicly traded securities.

The donation is transacted by a simple electronic transfer of shares to Ronald McDonald House BC and Yukon through your professional advisor and our broker.

It's an easy and quick process and here's how it works:

- Please fill out the Transfer of Securities Form (required) on the next page, sign as the owner(s) of the shares, and include your professional advisor information.
- Please note our legal name: The Children's Family House Society of B.C. (Charitable Registration #: 119222404RR0001)
- You as the Owner (or your broker) then emails (or faxes) **both** RMH BC and our broker, RBC Dominion Securities, notifying us of your intention and donation.
- Based on RMH BC policy, all shares are immediately sold by our broker on our behalf.
- RMH BC is notified of the completed transaction and the funds are automatically transferred to our bank account.
- RMH BC generates a tax receipt mailed to the donor, based on the full transaction value (and potentially the currency rate for non-Canadian shares).



Letter of Direction and Authorization Re: Charitable Donation of Securities

Date: _____

This letter authorizes the transfer of the following securities currently owned by me/us from my/our account # _____ at _____ (financial institution) for credit to The Children's Family House Society of BC account #809-17773-11 held with [RBC Dominion Securities Inc.](#)

Account # 809-17773-11 for all securities

Number and type of securities: _____

Name of company: _____

Name of exchange: _____

Name of our Advisor: _____

Name of Advisor's company: _____

Advisor's telephone #: _____

It is my/our understanding that the above securities will be offered for sale by [Farshid Khoddami](#) as soon as the transfer is complete, and the net sale proceeds will be credited to The Children's Family House Society of BC.

Yours sincerely,

Donor's signature

Donor's name (please print)

Donor's signature

Donor's name (please print)

Address: _____

Email address: _____

Phone # _____

Please fax or email a scanned copy to both:

1. The Children's Family House Society of BC
4567 Heather Street, Vancouver, BC V5Z 0C9
Attn: Sarah Catliff
Tel: 604-736-2957 Ext. 2139
Email: scatliff@rmhbc.ca

2. RBC Dominion Securities
201-250 15th St, W. Vancouver BC V7T 2X4
Attn: Sherry Paydar
Tel: 604-981-5007
Email: sherry.paydar@rbc.com